1/9/2004



FEDERAL EXPRESS

Securities and Exchange Commission 450 Fifth Street, N.W. Washington, D.C. 20549-0405

**FILE NUMBER: 08204904** 

Re: ICAP plc - AVS No.: 327788

JAN 2 1 2004

THOMSON FINANCIAL

Ladies and Gentlemen:

On behalf of ICAP plc, in accordance with Rule 12g3-2(b) under the Securities Exchange Act, we are furnishing with this letter the attached information that ICAP plc has made public pursuant to the laws of England, has filed with the London Stock Exchange or has distributed to its shareholders.

Please acknowledge receipt of this information by stamping the enclosed copy of this letter and returning it to us in the enclosed stamped, self-addressed envelope.

Very truly yours,

Roger C. Campbell Senior Vice President &

General Counsel

RC:db Enclosures

> ICAP North America Inc. Harborside Financial Center 1100 Plaza Five, 12th Floor Jersey City, NJ 07311-4996

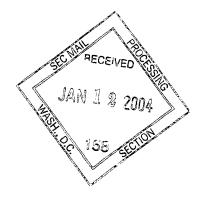
Tel: 212 406 1100

www.icap.com



9 January 2004

Company Announcements Office Old Broad Street London EC2N 1HP



Dear Sirs

ICAP plc - AVS No. 327788 Barclays PLC

In accordance with Section 9.11 of the Listing Rules, please find attached a Schedule 10 notification in respect of a declaration received pursuant to Section 198 of the Companies Act 1985.

Would you kindly confirm receipt of the announcement by telephoning me on 020 7000 5782.

Yours faithfull

Kathryn Dickinson

**Deputy Company Secretary** 

Enc:

ICAP pic Park House 16 Finsbury Circus London EC2M 7UR Tol +44 (0) 20 7638 7592 Fax +44 (0) 20 7374 6743 www.icap.com

### **SCHEDULE 10**

### **NOTIFICATION OF MAJOR INTERESTS IN SHARES**

| AVS NO | 7 |
|--------|---|

327788

All relevant boxes should be completed in block capital letters.

| 1.   | Name of company  |  | 2,  | Name of shareholder havin                               | g a major interest                                      |
|------|--|--|-----|---|---|
|      | ICAP plc   |  |     | BARCLAY   | 'S PLC  |
| 3.   | of holding of the shareholds<br>of a non-beneficial interest | cation indicates that it is in respect<br>or named in 2 above or in respect<br>or in the case of an Individual<br>at person's spouse or children | 4.  | Name of the registered hold holder, the number of share | der(s) and, if more than one<br>as held by each of them |
|      | AS IN 2  |  |     | SEE ATTAC   | CHED LETTER   |
| 5.   | Number of<br>shares/amount of<br>stock acquired              | 6. Percentage of Issued class  | 7.  | Number of<br>snares/amount of<br>stock disposed         | Percentage of issued class                              |
|      | UNKNOWN  | N/A  |     | N/A   | N/A   |
| 9.   | Class of security  |  | 10. | Date of transaction                                     | 11. Date company informed                               |
|      | Ordinary share:  | s of 50p each  |     | 06.01.04  | 09.01.04  |
| 12.  | Total holding following this i                               | notification   | 13. | Total percentage holding of notification                | issued class following this                             |
|      | 3,530,909  |  |     | 3.06%   |   |
|      |  |  |     |   |   |
| 14.  | Any additional information                                   |  | 15. | Name of contact and telepho                             | one number for queries                                  |
|      |  |  |     | KATHRYN DICK<br>020 7000 5782                           | INSON   |
|      | -  |  |     |   |   |
| 16.  | Name and signature of auth                                   | orised company official responsible  | for | naking this notification                                |   |
|      | Softing  | difo   |     | KATHRYN DICKI<br>DEPUTY GOMPA                           | INSON<br>NNY SECRETARY                                  |
| Date | of notification: 9 January                                   | 2004   |     |   |   |

Company Announcements Office, Old Broad Street, London EC2N 1HP Facsimile: 020 7588 6057, 020 7334 8964/8965/8966 (PLEASE DO NOT POST) Enquiries: Company Monitoring and Enquiries; UK Listing Authority

7 January 2004

Group Corporate Secretariat 54 Lombard Street London EC3P 3AH

Tel 020 7699 2305 Fax 0870 242 2733

The Company Secretary ICAP PLC Park House 16 Finsbury Circus London EC2M 7UR

### BARCLAYS

Dear Sir

### Companies Act 1985 ("The Act") - Part VI

I hereby inform you that as at 6 January 2004 Barclays PLC, through the legal entities listed on the attached schedule, has a notifiable interest in the capital of your Company of 3.06%.

Details of this interest, together with a breakdown between registered holders (as required by Section 202(3) of the Act), are enclosed.

The issued capital of 116,285,335 is the latest figure available to us. If this is incorrect please let me know.

115, 285, 483

If you have any questions arising from this letter, please contact me on 020 7699 2305.

Yours faithfully

Geoff Smith

Manager, Secretarial Services

Enc.

# LEGAL ENTITY REPORT

## ICAP

SEDOL: 0445515 As at 6 January 2004 Barclays PLC, through the legal entities listed below, had a notifiable interest in 3,530,909 ORD GBP0.50 representing 3-84-% of the issued share capital of 146,285,335 units

90

115, 285,4163

| Percentage Held | 8.7983 2.7318<br>8.9463 0.0466<br>9.8914 0.0014  | 3.0617        |
|-----------------|--|---------------|
| Holding         | 3,149,412<br>53,740<br>1,660<br>219,810<br>106,287   | 3,530,909     |
|                 |  | Group Holding |
| Legal Entity    | Barclays Global Investors Ltd<br>Barclays Global Investors, N.A.<br>Gerrard Ltd<br>Barclays Life Assurance Co Ltd<br>Barclays Capital Securities Ltd |               |

# REGISTERED HOLDERS REPORT

# ICAP

As at 06 January 2004 Barclays PLC, through the registered holders listed below, had a notifiable interest in 3,530,909 ORD GBP0.50 representing 3.84 % of the issued share capital of ±16,285,335 units. SEDOL: 0445515

115, 285, 483 3.06

| Registered Holder   | Account Designation | 20,000    |
|---|---------------------|-----------|
| ALMLUFITL-18409-CHASE MANHATTA  |                     |           |
| CHARLES TO STORY THE PROPERTY OF THE PROPERTY | ALMLUFII            | 46,893    |
| ASIEAMI IL-21359-CHASE NOMINEES   | ASTEXMIT            | 68,903    |
| ASUKEXTTL-20947-CHASE MANHATTA  |                     | 106 400   |
| BARCLAYS CAPITAL NOMINEES LIMI  | м                   | 001,001,2 |
| BI FNTFIIKO J 6344 CHACE MANIUATTA  |                     | /87'onT   |
| WILMINIA TOTAL CONTRACTOR   | BLENTFUK            | 26,502    |
| BLEN I PURQ-16345-CHASE MANHATTA  | BLENTPUK            | 47,621    |
| BLEQFDUKQ-16331-CHASE MANHATTA  | RI FOEDIIK          | 100       |
| RI FODTIJEA-16341-CHACE MANILIATTA  |                     | 72,731    |
|   | BLEOPTUE            | 62,728    |
| BLEUPTURQ-16341-CHASE MANHATTA  | BLEOPTUK            | 47 278    |
| BLUKINTTL-16400-CHASF MANHATTA  |                     | 31,120    |
|   | BLUKINI F           | 803,261   |
| Chairnith 10370-CHASE MANHAITA  | CHATRKTT ,          | 43,867    |
| R C Greig Nominees Limited a/c  |                     | 211       |
| R.C. Grein Naminaec Limited CD  |                     | /17       |
|   | GP1                 | 1,543     |
| obs chriteg   | 583996              | 53,740    |
|   | Total               | 3,530,909 |

3,530,909